SBA To Provide Economic Injury Disaster Loans For Coronavirus Related Economic Disruptions



U.S. Small Business Administration

SBA's Disaster Declaration Makes Loans Available Due to the Coronavirus (COVID-19)

The U.S. Small Business Administration (SBA) is offering designated states and territories low-interest federal disaster loans for working capital to small businesses suffering substantial economic injury as a result of the Coronavirus (COVID-19).

Upon a request received from a state's or territory's Governor, SBA will issue under its own authority, as provide by the Coronavirus Preparedness and Response Supplement Appropriations Act that was recently signed by the President, an Economic Injury Disaster Loan declaration.



Administrator Jovita Carranza

SBA's Economic Injury Disaster Loan Basics

What businesses are eligible to apply?

SBA's Economic Injury Disaster Loans (or working capital loans) are available to small businesses, small agricultural cooperatives, small aquaculture businesses and most private non-profit organizations

This includes:

- Businesses directly affected by the disaster
- Businesses that offer services directly related to the businesses in the declaration
- Other businesses indirectly related the industry that are likely to be harmed by losses in their community (Example: Manufacturer of widgets may be eligible as well as the wholesaler and retailer of the product.

SBA's Economic Injury Disaster Loan Basics

What is the criteria for a loan approval?

<u>Credit History</u>-Applicants must have a credit history acceptable to SBA.

<u>Repayment</u> –SBA must determine that the applicant business has the ability to repay the SBA loan.

Eligibility- The applicant business must be physically located in a declared county and suffered working capital losses due to the declared disaster, not due to a downturn in the economy or other center - East

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SBA's Economic Injury Disaster Loan Terms

How much can I borrow?

Eligible entities may qualify for loans up to \$2 million.

The interest rates for this disaster are 3.75 percent for small businesses 2.75 percent for nonprofit organizations with terms up to 30 years.

Eligibility for these working capital loans are based on the size (must be a small business) and type of business and its financial resources.

How can I use the loan funds?

These working capital loans may be used to pay fixed debts, payroll, accounts payable, and other bills that could have been paid had the disaster not occurred. The loans are not intended to replace lost sales or profits or fore expansion.

Economic Injury Disaster Loan Terms



What are the collateral requirements?

- Economic Injury Disaster Loans over \$25,000 require collateral.
- SBA takes real estate as collateral when it is available.
- SBA will not decline a loan for lack of collateral, but requires borrowers to pledge what is available.

SBA's Economic Injury Disaster Loan Basics

What kinds of small businesses can apply?

Examples of eligible industries <u>include but are</u> <u>not limited to the following</u>: hotels, recreational facilities, charter boats, manufactures, sports vendors, owners of rental property, restaurants, retailer shops, travel agencies, and wholesa

What other criteria is involved?

The applicant business <u>must</u> have a <u>physical presence</u> in the declared disaster area. An applicant's economic presence alone in a declared area does <u>not</u> meet this requirement. The physical presence must be tangible and significant. Merely having a P.O. Box in the disaster area would <u>not</u> qualify as a physical presence.





SBA's Working Capital Loans are Different from Other SBA Loans

SBA's Economic Injury Disaster Loan (EIDLs) funds come directly from the U.S. Treasury.

Applicants do not go through a bank to apply. Instead apply directly to SBA's Disaster Assistance Program at: <u>DisasterLoan.sba.gov</u>

There is no cost to apply.

There is no obligation to take the loan if offered.

The maximum unsecured loan amount is \$25,000.

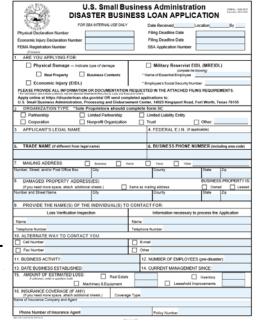
Applicants can have an existing SBA Disaster Loan and still qualify for an EIDL for this disaster, but the loans cannot be consolidated.

Basic Filing Requirements

- Completed SBA loan application (SBA Form 5).
- Tax Information Authorization (IRS Form 4506T for the applicant, principals and affiliates.
- Complete copies of the most recent Federal Income Tax Return.
- Schedule of Liabilities (SBA Form 2202).
- Personal Financial Statement (SBA Form 413).

Other Information may also be requested.

*Although a paper application and forms are acceptable, filing electronically is easier, faster and more accurate.



Additional Filing Requirements



Other information that may be requested:

- Complete copy, including all schedules, of the most recent Federal income tax return for principals, general partners or managing member, and affiliates (see filing requirements for more information).
- If the most recent Federal income tax return has not been filed, a year-end profit-and-loss statement and balance sheet for that tax year.
- A current year-to-date profit-and-loss statement.
- Additional Filing Requirements (SBA Form 1368) providing monthly sales figures. (This is especially important for Economic Injury Disaster Loans.)

Ineligible Entities

What are some of the businesses that are ineligible for an Economic Injury Disaster Loan?

- Agricultural Enterprises -If the primary activity of the business (including its affiliates) is as defined in Section 18(b)(1) of the Small Business Act, neither the business nor its affiliates are eligible for EIDL assistance.
- Religious Organizations
- Charitable Organizations
- Gambling Concerns (Ex: Concerns that derive more that 1/3 of their annual gross revenue from legal gambling activities)
- Casinos & Racetracks (Ex: Businesses whose purpose for being is gambling (e.g., casinos, racetracks, poker parlors, etc.) are not eligible for EIDL assistance regardless of 1/3 criteria above.



How to Apply

SBA's Customer Service Representatives are ready to serve.

- Applicants may apply online using the Electronic Loan Application (ELA) via SBA's secure website at <u>https://disasterloan.sba.gov/ela.</u>
- Paper loan applications can be downloaded from <u>www.sba.gov/disaster</u>. Completed applications should be mailed to: U.S. Small Business Administration, Processing and Disbursement Center, 14925 Kingsport Road, Fort Worth, TX 76155.
- Disaster loan information and application forms may also be obtained by calling the SBA's Customer Service Center at 800-659-2955

(800-877-8339 for the deaf and hard-of-hearing) or by sending an email to disastercustomerservice@sba.gov.¹²

Assistance From SBA Partners

Free assistance with reconstructing financial records, preparing financial statements and submitting the loan application is available from any of SBA's partners: Small Business Development Centers (SBDCs), SCORE, Women's Business Centers (WBC), and Veteran's Business Outreach Centers and local Chambers of Commerce.

For the nearest office, visit: <u>https://www.sba.gov/local-assistance</u>

Submit Your Application As Soon As Possible

Recheck the filing requirements to ensure that all the needed information is submitted.

The biggest reason for delays in processing is due to missing information. Make sure to complete all filing requirements before submitting the application and forms.

If more funds are needed, applicants can submit supporting documents and a request for an increase. If less funds are needed, applicants can request a reduction in the loan amount.

If the loan request is denied, the applicant will be given up to six months in which to provide new information and submit a written request for reconsideration.

Any Questions?



More information concerning SBA and its programs visit our website at: <u>www.sba.gov/disaster</u>

U.S. Small Business -Office of Disaster Assistance-Field Operations Center - East

Disaster Loan Application Portal (DLAP)

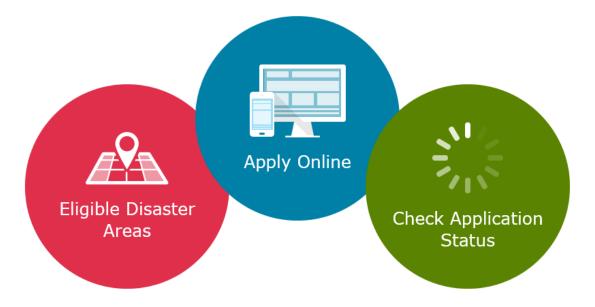


FAQs Help Contact Us Register Login 倄

Loan Information Search Declarations Apply Online

Disaster Loan Assistance

Federal Disaster Loans for Businesses, Private Nonprofits, Homeowners, and Renters



Disaster Loan Application Portal

This presentation will provide guidance on how to complete an Electronic Business Application utilizing SBA Form 5 and SBA Form 5C. Before starting this process, please insure you have the filing requirements as defined in this document. These documents are required for processing and EIDL application.

Filing Requirements

Electronic Loan Application (Form 5) Electronic Loan Application (Form 5C) Sole Proprietorship Only Tax Authorization (Form 4506-T) 20% Owners/GP/50% Affiliate Most recent Business Tax Return Personal Financial Statement (Form 413) 20% Owners/GP Schedule of Liabilities (Form 2202)

Disaster Loan Application Portal (DLAP)

DOUBLE-CLICK ON THE LINK TO ACCESS THE SITE

https://disasterloan.sba.gov/ela/



Register



FAQs Help Contact Us Register Login 🜴

Disaster Loan Assistance

From this page you can:

1) Begin a new application by clicking on Register

2) Return to complete a started application by inputting a user name and password Federal Disaster Loans for Businesses, Private Nonprofits, Homeowners, and Renters

3 Login	🕭 Register	🖯 Password Reset
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Disaster Loan Assistance - Login



Login 🕨

Password

System Requirements

- The recommended browser is Internet Explorer 10 or later.
- · If you have dial-up Internet service, you may experience delays.
- You must have cookies and JavaScript enabled.
- You should allow pop-up messages.
- You must have Adobe Reader installed.



Notice - Terms of Use

This is a Federal computer system and is the property of the United States Government. It is for authorized use only. Users (authorized or unauthorized) have no explicit or implicit expectation of privacy in anything viewed, created, downloaded, or stored on this system, including e-mail, Internet, and intranet use. Any or all uses of this system (including all peripheral devices and output media) and all files on this system may be intercepted, monitored, read, captured, recorded, disclosed, copied, audited, and/or inspected by authorized Small Business Administration (SBA) personnel, the Office of Inspector General (OIG), and/or other law enforcement personnel, as well as authorized officials of other agencies, both domestic and foreign.

Access or use of this computer system by any person, whether authorized or unauthorized, constitutes consent to such interception, monitoring, reading, capturing, recording, disclosure, copying, auditing, and/or inspection at the discretion of authorized SRA personnel, law enforcement personnel (including the OLG), and/or authorized officials of other agencies, both domestic and foreign. Unauthorized use of, or exceeding authorized access to, this system is prohibited and may constitute a violation of 18 U.S.C. § 1030 or other Federal laws and regulations and may result in criminal, civil, and/or administrative action. By continuing to use this system, you indicate your awareness of, and consent to, these terms and conditions and acknowledge that there is no reasonable expectation of privacy in the access or use of this computer system.

PLEASE NOTE: Your responses to the requested information are required in order to obtain a benefit under our Disaster Loan Program. However, you are not required to respond to any collection of information unless it displays a currently valid OMB control number.

Complete Registration Information

Disaster L	oan	Assista	ance				
Federal Disaster Loans for Bu	sinesses, Priva	ate Nonprofits, Home	owners, and Rei	ters			
User Registration (Part 1	of 2)						
The registration information that y correct. WARNING - For your security, na information entered. To ensure yo	vigating away fr	rom either of the registr	ation pages before	the registra	tion process is c	ompleted will cle	
Personal Information							
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On page 1 of the registration, pay close attention to the sections with an * these sections must be completed. It is important that a good email address and cell

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Confirm Password		
our passwords must match		
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Security Question 2		"Security Asswer 2
In what city did you meet your spouse/significant other?	~	New York
Security Question 3		*Security Answer 3
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Fater Crube		

To advance to the next page, go next

Next

On page 2 of the registration you will create your unique user-name and password. When creating your security questions, make sure to use information you won't likely forget. If your password ever requires a reset, you would need this information

Apply Online



Business Type



FAQs Help Contact Us My Account Logout **A** Loan Information Search Declarations Apply Online Message Center

Disaster Loan Assistance

Federal Disaster Loans for Businesses, Private Nonprofits, Homeowners, and Renters

Disaster Loan Application	Save
Business Losses	
 Please select the type of organization that best describes your business. Sole-Proprietor (including individuals with income properties) 	
O Corporation	
O Partnership	
 Private Non-Profit Organization (e.g. religious, charitable, community organizations) 	
🔿 Limited Partnership	
⊖ Trust	
Limited Liability Entity (LLC, LLP, etc.)	
*Are you applying for: (check all that apply)	
Real Property (including Leasehold Improvements)	
🗌 Business Contents (Machinery & Equipment, Furniture & Fixtures, and Other Business Assets, i.e. Inventory)	
Economic Injury (EIDL)	
Military Reservist Economic Injury (MREIDL)	
If you log out or close your browser now you will need to restart your application.	
Previous	Next

SBA.gov

3-Step Loan Process

FEMA Disaster Assistance

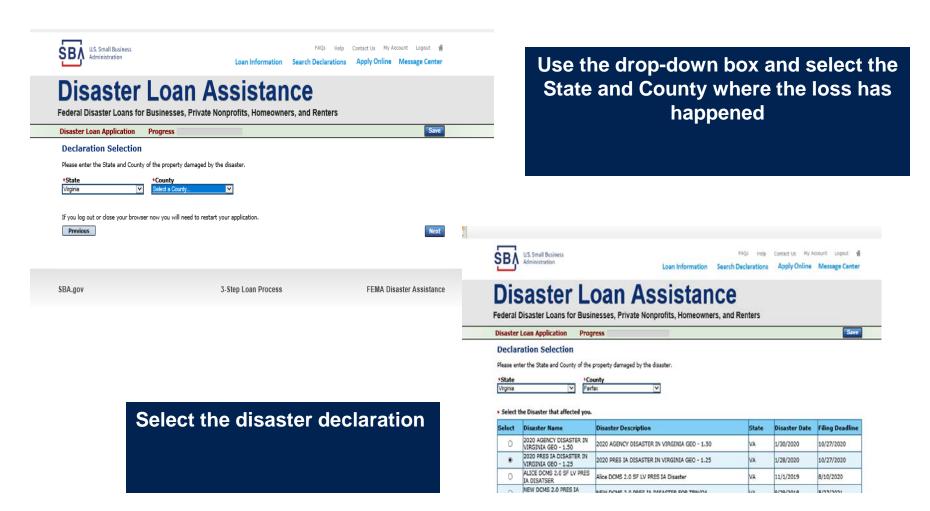
SBA Form 5 would be completed by:

- Corporations
- Partnership
- Private Non-Profit Organizations
- Limited Partnership
- Trust
- Limited Liability Entity

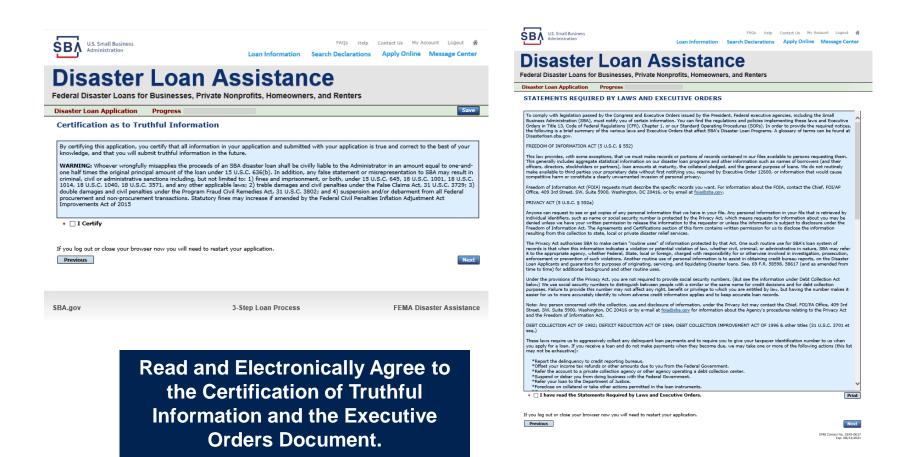
SBA Form 5C would be completed by: Sole Proprietorship

Once you make your selection the system will automatically direct you to the form.

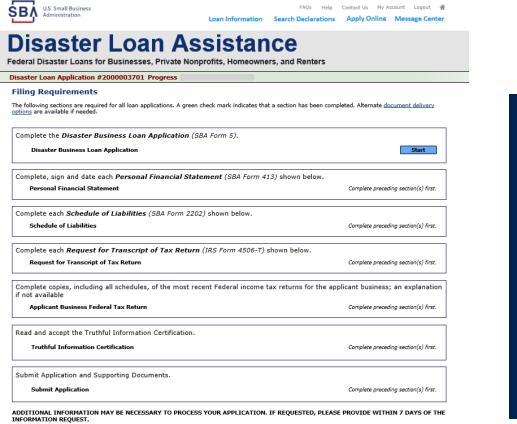
Select State /County / Disaster Declaration



Complete Certifications



Start Application – Form 5



Complete copy, including all schedules, of the most recent Federal income tax return for each principal owning 20 percent or more, each general partner or managing member, and each affiliate when any owner has more than a 50 percent ownership in the affiliate business. Affiliates include, but are not limited to, business parents, subsidiaries, and/or other businesses with common ownership or management

If the most recent Federal income tax return has not been filed, a year-end profit-and-loss statement and balance sheet for that tax year

A current year-to-date profit-and-loss statement

Additional Filing Requirements (SBA Form 1368) providing monthly sales figures form will generally be required when requesting an increase in the amount of economic injury.



OMB Control No. 3245-0017 Exp. 08/31/2021

This business type for this example is an LLC.

This page provides information on all the filing requirements necessary to have a successfully completed application.

> To begin depress START

Form 5 – Page 1

Disaster Loan Application #2000003701 Progress

SBA Form 5 - Page 1 of 3

Previous

If you know your 9 digit FEMA Registration Number, please enter it here: 1 ARE YOU APPLYING FOR: Physical Damage -- Indicate type of damage Military Reservist EIDL (MREIDL) Real Property Business Contents Name of Essential Employee Economic Injury (EIDL) Employee's Social Security Number 2 ORGANIZATION TYPE *Sole Proprietors should complete form 5C O Partnership Limited Partnership Limited Liability Entity Other Corporation Nonprofit Organization Trust 3 *APPLICANT'S LEGAL NAME 4 *Tax Identification Number (including dashes) CHADWICK G. NELSON 415-31-1234 5 TRADE NAME (if different from legal name) 6 *BUSINESS PHONE NUMBER (including area code) CHADWICK'S VACATION RENTALS CVR 817-845-3369 7 MAILING ADDRESS Business O Home O Temporary O Other Number, Street, and/or Post Office Box *Zip *City HERNDON *State County Fairfax 20170 VA 123 MAIN $\mathbf{\nabla}$ 8 DAMAGED PROPERTY ADDRESS(ES) BUSINESS PROPERTY IS:
Owned O Leased Make this Address the same as Applicant's Mailing Address entered in Section 7 *Number and Street Name * Zip 20170 *City HERNDON * State *County 123 MAIN VA Fairfax Coverage Type Hazard ~ Agent Name Tim Brogan Insurance Company Alistate Phone Number of Insurance Agent 703-774-1900 Policy Number MXU123-JK Add Another Insurance Add Another Damaged Property 9 PROVIDE THE NAME(S) OF THE INDIVIDUAL(S) TO CONTACT FOR: Information necessary to process the Application *Name CHAD NELSON *Name CHAD NELSON Telephone Number 817-845-3369 *Telephone Number 817-845-3369 10 ALTERNATE WAY TO CONTACT YOU Cell Number E-mail Fax Number Other 11 BUSINESS ACTIVITY: VACATION RENTALS 12 NUMBER OF EMPLOYEES: (Pre-disaster) 13 * DATE BUSINESS ESTABLISHED 01/01/2008 14 * CURRENT MANAGEMENT SINCE 01/01/2008 AMOUNT OF ESTIMATED LOSS: Real Estate Inventory 15 Machinery & Equipment Leasehold Improvements 🔾 Yes 🖲 No 16 *Do you own more than 50% or are you a Managing Member or General Partner of a corporation, partnership, limited partnership, or LLC?

Fill in the information on this page as necessary, items with a red are mandatory field and you will not be able to advance to NEXT until these sections are completed.

> OMB Control No. 3245-0017 Exp. 08/31/2021

Save

Form 5 – Pages 2 and 3

Page 2 of Form 5 allows the business owner to provide information about any Partners or Affiliate Businesses.

Note: If a business is a partnership all members must listed with the % of ownership until the combined entries equal 100%

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Filing Requirements

Disaster Loan Application #2000003701 Progress

Filing Requirements

The following sections are required for all loan applications. A green check mark indicates that a section has been completed. Alternate document delivery options are available if needed.

	Complete the Disaster Business Loan Application (SBA Form 5).	
	V Disaster Business Loan Application	Update
	Complete, sign and date each Personal Financial Statement (SBA Form 413) shown below.	
	CHADWICK R NELSON	Start
	CRAIG BLACKLEY	Start
	Complete each Schedule of Liabilities (SBA Form 2202) shown below.	
n	CHADWICK G. NELSON	Start
	Complete each Request for Transcript of Tax Return (IRS Form 4506-T) shown below.	
	CHADWICK G. NELSON	Start
	CHADWICK R NELSON	Start
	CRAIG BLACKLEY	Start
	Complete copies, including all schedules, of the most recent Federal income tax returns for the appl if not available	licant business; an explanation
	CHADWICK G. NELSON	Start
	Read and accept the Truthful Information Certification.	
	Truthful Information Certification	Complete preceding section(s) first.
	Submit Application and Supporting Documents.	
	Submit Application	Complete preceding section(s) first.

Now that the application is complete, the filing requirements on this page must be submitted / uploaded to complete the process.

Personal Financial Statement

CHADWICK R NELSON	Personal Financial Statement (SBA Form 413) shown below. Start Start
You can use this form to complete your personal	Disaster Loan for Businesses, Private Nonprofits, Homeowners, and Renters Tedera Disaster Loans for Businesses, Private Nonprofits, Homeowners, and Renters Tedera Application StateWoodWood Progress Tedera Application StateWoodWood Progress Tedera mounds should be tasted on annual whole dollary Tedera mounds Tedera mou
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statement you already have by scanning	SBA.gov 3-Step Loan Process FEMA Disaster Assistance Data Purchased (MM/YYY) 52/2018 Original Cost 5455.000.00 Preset Market Value ¹ 5450.000.00 Preset Market Value ¹ 5450.000.00 Original Cost 5450.000.00 Preset Market Value ¹ 5450.000.00 Name of Mortgage Holder 000 Original Cost 000 Original Cost 000 Original Cost 000 Nortgage Robot 000 Amount of Permet per MarY 000 Batter of Nortgage 100 Batter of Nortgage 100 Amount of Permet per MarY 000 Batter of Nortgage 100 Batter of Nortgage 100 Batter of Nortgage 100 Batter of Nortgage 100 Statter of Nortgage 100 Batter of Nortgage 100 Distater of Nortgage 100 Distater of Nortgage 100 Statter of Nortgage 100 Distater of Nortgag
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Personal Assets / Debits

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	Disaster Loan Application #2000003701 Progress Save	Disaster Loan Application #2000003701 Progress Save
	Personal Assets	Personal Debts
The applicant and any partner would need to provide informati		
on on assets and debits	Other Personal Property and Other Assets (Describe, and if any is pledged as security, state name and address of lien holder, amount of lien, terms of payment and if delinquent, describe delinquency.) 240 characters remaining Previous Image: Characters and the charact	Other Data (Describe in detail.) 240 characters remaining

Schedule of Liabilities – SBA form 2202

Applicant would click on Schedule of Liabilities and either complete the SBA form or upload the applicant's document

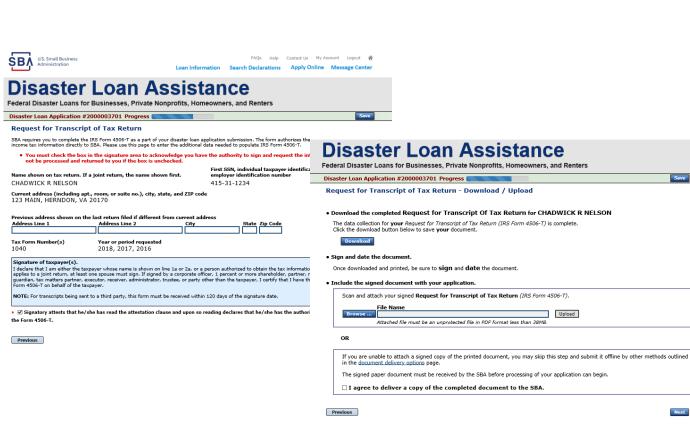
Complete each Schedule of Liabilities (SBA Form 2202) shown below. CHADWICK G. NELSON Start **U.S. Small Business** FAQs Help Contact Us My Account Logout SΒΛ Administration Loan Information Search Declarations Apply Online Message Center Disaster Loan Assistance Federal Disaster Loans for Businesses, Private Nonprofits, Homeowners, and Renters Disaster Loan Application #2000003701 Progress Save Schedule of Liabilities - (Notes, Mortgages and Accounts Payable) This form is provided for your convenience in responding to filing requirements in Item 2 on the application, SBA Form 5. You may use your own form if you prefer. The information contained in this schedule is a supplement to your balance sheet and should balance to the liabilities presented on that form. If you are unable to enter data for the Schedule of Liabilities now, click here to download a paper copy to submit offline. Name: CHADWICK G. NELSON Date of Schedule: I have NO Debts Click "Add Another" to enter a new creditor. To remove a creditor, click the red 1 next to the creditor. Schedule of Liabilities Original Amount Original Date (MM/YYYY) Maturity Date (MM/YYYY) * Payment Amount * Month or Delete Name of Creditor * Current Balance Current? How Secured × × Add Another Previous Next

3-Step Loan Process

FEMA Disaster Assistance

SBA.gov

Uploaded 4506T



The 4506T can be uploaded once the form is printed and signed. You would need to save a copy on your desktop, once saved browse find the document and upload.

You could also opt to deliver offline

Next

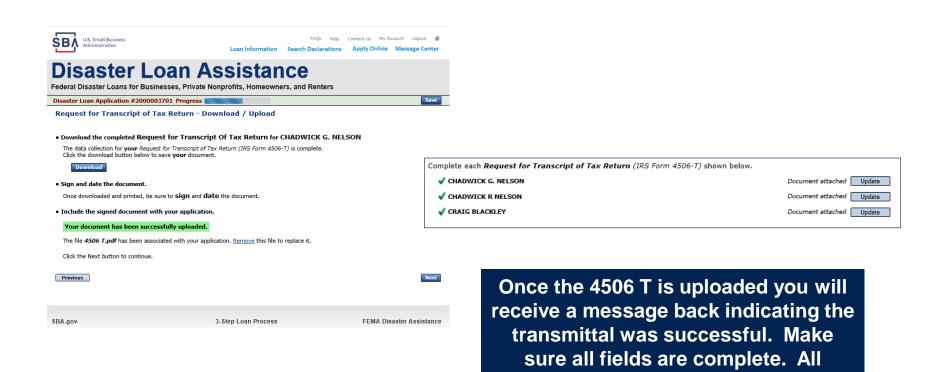
Electronically file 4506T

Each Applicant and Partner must submit a 4506T

plete each Request for Transcript of Tax Return (IRS Form 4506-T) shown below.	
CHADWICK G. NELSON Start	
CHADWICK R NELSON Start	
CRAIG BLACKLEY Start	Disaster Loan Assistance
	Federal Disaster Loans for Businesses, Private Nonprofits, Homeowners, and Renters
	Disaster Loan Application #2000003701 Progress
SBA US. Small Business FAQS Help Contact Us My Account Logout 🐔	Request for Transcript of Tax Return
Loan mormation Search Declarations Apply Online Wessage Center	SBA requires you to complete the IRS Form 4506-T as a part of your disaster loan application submission. The form authorizes the IRS to provide federal income tax information directly to SBA. Please use this page to enter the additional data needed to populate IRS Form 4506-T.
Disaster Loan Assistance	Name shown on tax return. If a joint return, the name shown first. CHADWICK G. NELSON
Disaster Loan Application #2000003701 Progress Save	Current address (including apt., room, or suite no.), city, state, and ZIP code
	123 MAIN, HERNDON, VA 20170
Request for Transcript of Tax Return SBA requires you to complete the IRS Form 4506-T as a part of your disaster loan application submission. The form authorizes the IRS to provide federal	Previous address shown on the last return filed if different from current address
SBA requires you to complete the INS Form 4306-1 as a part of your disaster loan application submission. The form autonoizes the INS to provide rederal income tax information directly to SBA. Please use this page to enter the additional data needed to populate IRS Form 4506-T.	Address Line 1 Address Line 2 City State Zip Code
First SSN, individual taxpayer identification number, or Name shown on tax return. If a joint return, the name shown first. employer identification number	
CHADWICK G. NELSON 415-31-1234	*Title (of taxpayer or person authorized to obtain the tax information requested)
Current address (including apt., room, or suite no.), city, state, and ZIP code 123 MAIN. HERNDON. VA 20170	Tax Form Number(s) Year or period requested
125 HAIN, HENNDON, VA 20170	• <u>12/31</u> /2018 • <u>12/31</u> /2017 • <u>12/31</u> /2016
Previous address shown on the last return filed if different from current address Address Line 1 Address Line 2 City State Zip Code	Enter the ending date of the fiscal year or period using the MM/DD format for each of the years shown below.
	Signature of taxpayer(s). I declare that I am either the taxpayer whose name is shown on line 1a or 2a, or a person authorized to obtain the tax information requested. If the request
Title (of taxpayer or person authorized to obtain the tax information requested)	applies to a joint return, at least one spouse must sign. If signed by a corporate officer, 1 percent or more shareholder, partner, managing member, guardian, tax matters partner, executor, receiver, administrator, trustee, or party other than the taxpayer, I certify that I have the authority to execute Form 4506-T on behalf of the taxpayer.
Tax Form Number(s) Year or period requested * 12/31/2018 * 12/31/2017 * 12/31/2016	NOTE: For transcripts being sent to a third party, this form must be received within 120 days of the signature date.
Enter the ending date of the fiscal year or period using the MM/DD format for each of the years shown below.	 Signatory attests that he/she has read the attestation clause and upon so reading declares that he/she has the authority to sign the Form 4506-T.
Signature of taxpayer(s). I declare that I am either the taxpayer whose name is shown on line 1a or 2a, or a person authorized to obtain the tax information requested. If the request	
applies to a joint return, at least one spouse must sign. If signed by a corporate officer, 1 percent or more shareholder, partner, managing member, guardian, tax matters partner, executor, receiver, administrator, trustee, or party other than the taxpayer, I certify that I have the authority to execute Form 4506-T on behalf of the taxpayer.	Previous
NOTE: For transcripts being sent to a third party, this form must be received within 120 days of the signature date.	CMB Control Ne. 1545-11
 Gignatory attests that he/she has read the attestation clause and upon so reading declares that he/she has the authority to sign 	
the Form 4506-T.	SBA.gov 3-Step Loan Process FEMA Disaster Assistance

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4506T Uploaded Successful



partners must submit this form for their individual and business taxes.

Tax Returns

To complete your application you must upload your most recent tax returns.

Complete copies, including all schedules, of the most recent Federal income tax returns for the applicant business; an explanation if not available

Contact Us My Account Logout 🗌

CHADWICK G. NELSON



Loan Information Search Declarations Apply Online Message Center

FAOs Help

Disaster Loan Assistance

Federal Disaster Loans for Businesses, Private Nonprofits, Homeowners, and Renters

Disaster Loan Application #2000003701 Progress

Federal Tax Return - Upload

Include the document with your application.

Scan and attach the Federal Tax Return for the Applicant Business.	
File Name Browse Attached file must be an unprotected file in PDF format less than 38MB.	Upload

OR

If you are unable to attach a completed copy of the document, you may skip this step and submit it offline by other methods outlined in the <u>document delivery options</u> page.

The document must be received by the SBA before processing of your application can begin.

□ I agree to deliver a copy of the completed document to the SBA.

Previous

Next

Save

SBA.gov

3-Step Loan Process

FEMA Disaster Assistance

Taxes would be scanned and saved on the desktop. You would browse your desktop and then upload the tax returns.

Start

Certificate as to Truthful Information

 Read and accept the Truthful Information Certification.

 Truthful Information Certification

 Start

 U.S. Small Business

 FAQs
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Disaster Loan Assistance

Federal Disaster Loans for Businesses, Private Nonprofits, Homeowners, and Renters

Disaster Loan Application #2000003701 Progress

Save

Certification as to Truthful Information

By certifying this application, you certify that all information in your application and submitted with your application is true and correct to the best of your knowledge, and that you will submit truthful information in the future.

WARNING: Whoever wrongfully misapplies the proceeds of an SBA disaster loan shall be civilly liable to the Administrator in an amount equal to one-andone half times the original principal amount of the loan under 15 U.S.C. 636(b). In addition, any false statement or misrepresentation to SBA may result in criminal, civil or administrative sanctions including, but not limited to: 1) fines and imprisonment, or both, under 15 U.S.C. 645, 18 U.S.C. 1001, 18 U.S.C. 1014, 18 U.S.C. 1040, 18 U.S.C. 3571, and any other applicable laws; 2) treble damages and civil penalties under the False Claims Act, 31 U.S.C. 3729; 3) double damages and civil penalties under the Program Fraud Civil Remedies Act, 31 U.S.C. 3802; and 4) suspension and/or debarment from all Federal procurement and non-procurement transactions. Statutory fines may increase if amended by the Federal Civil Penalties Inflation Adjustment Act Improvements Act of 2015

🔹 🗌 I Certify

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Next

Filing Requirements Complete

You can see that all filing requirements no longer say "start" what shows now is all filing requirements have been updated and the application is ready to submit

Disaster Loan Application #2000003701 Progress	recerci disuster courts for dusinesses, i fivue nonprofits, fiomeowners, and nenters
	Disaster Loan Application #2000003701 Progress
Filing Requirements	Filing Requirements
The following sections are required for all loan applications. A green check mark indicates that a section has been completed. Alternate document delivery options are available if needed.	The following sections are required for all loan applications. A green check mark indicates that a section has been completed. Alternate <u>document delivery</u> options are available if needed.
Complete the Disaster Business Loan Application (SBA Form 5).	Complete the Disaster Business Loan Application (SBA Form 5).
V Disaster Business Loan Application	VDisaster Business Loan Application
Complete, sign and date each Personal Financial Statement (SBA Form 413) shown below.	Complete, sign and date each Personal Financial Statement (SBA Form 413) shown below.
CHADWICK R NELSON Start	CHADWICK R NELSON
CRAIG BLACKLEY Start	✓ CRAIG BLACKLEY Update
Complete each Schedule of Liabilities (SBA Form 2202) shown below.	Complete each Schedule of Liabilities (SBA Form 2202) shown below.
CHADWICK G. NELSON Start	CHADWICK G. NELSON
Complete each Request for Transcript of Tax Return (IRS Form 4506-T) shown below.	Complete each Request for Transcript of Tax Return (IRS Form 4506-T) shown below.
CHADWICK G. NELSON Start	CHADWICK G. NELSON Document attached Update
	CHADWICK R NELSON Document attached Update
CHADWICK R NELSON Start CRAIG BLACKLEY Start	CRAIG BLACKLEY Document attached Update
	Complete copies, including all schedules, of the most recent Federal income tax returns for the applicant business; an explanation
Complete copies, including all schedules, of the most recent Federal income tax returns for the applicant business; an explanation	if not available
if not available	CHADWICK G. NELSON Document attached Update
CHADWICK G. NELSON Start	
	Read and accept the Truthful Information Certification.
Read and accept the Truthful Information Certification.	✓ Truthful Information Certification
Truthful Information Certification Complete preceding section(s) first.	
	Submit Application and Supporting Documents.
Submit Application and Supporting Documents.	Preview Electronic Loan Application Preview
Submit Application Complete preceding section(s) first.	Submit Application Submit

Application Successfully Submitted

SBA U.S. Small Business Administration

FAQs Help Contact Us My Accour Logout &

Disaster Loan Assistance

Federal Disaster Loans for Businesses, Private Nonprofits, Homeowners, and Renters

Disaster Loan Application #2000003701 Progress

Application Submission Confirmation

Application number 2000003701 has been submitted.

Please download and retain your submitted document(s) for your records.

Click here to return to your home page.

If you are finished, you can log out of the application. Logging out of the application will clear your activity from your browser's memory. This is especially important if you use a shared or public computer.

Once the application is successfully submitted you will get this page. In the right hand corner a message indicator will appear. The message confirms submittal of the application

SBA U.S. Small Business Administration

Disaster Loan Assistance

Federal Disaster Loans for Businesses, Private Nonprofits, Homeowners, and Renter

 Message Center

 Cick on any message to view the contents. Clicking the Delete link will delete the message immediately.

 Subject
 Received

SBA Application No. 2000003701 - Submit Confirmation 3/15/2020 11:09:29 AM

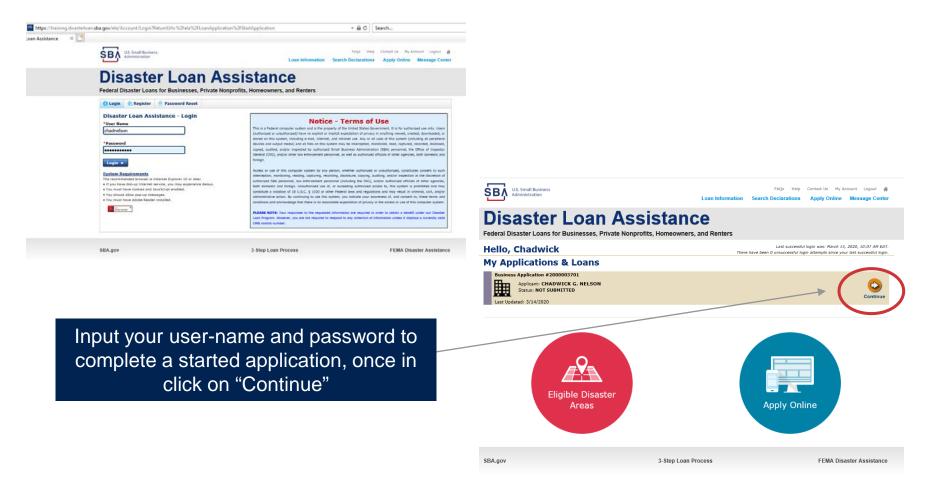
« Home Page

FAOs Help Contact Us My Account Logout

Delete

Loan Information Search Declarations Apply Online Message Center

Returning to Complete Application



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Business Losses

Disaster Loan Assistance

Federal Disaster Loans for Businesses, Private Nonprofits, Homeowners, and Renters

Disaster Loan Application

Business Losses

Please select the type of organization that best describes your business.
Sole-Proprietor (including individuals with income properties)
Corporation
Partnership
Private Non-Profit Organization (e.g. religious, charitable, community organizations)
Limited Partnership
Trust
Limited Liability Entity (*LLC*, *LLP*, etc.)
Are you applying for: (check all that apply)
Real Property (including Leasehold Improvements)
Business Contents (Machinery & Equipment, Furniture & Fixtures, and Other Business Assets, i.e. Inventory)
Economic Injury (*EIDL*)
Military Reservist Economic Injury (MREIDL)

If you log out or close your browser now you will need to restart your application.

Previous

A Sole-Proprietor will use "Sole-Proprietor" and "Economic Injury (EIDL).

Next

Save

Home/Personal Losses

The Loan Application will walk you though the process. Click "Save" to save the input and click "Next" to navigate to the next page.

Disaster Loan Assistance

Federal Disaster Loans for Businesses, Private Nonprofits, Homeowners, and Renters

Disaster Loan Application

Home/Personal Property Losses

*Was the damaged property your primary residence at the time of the disaster?

Yes

 \bigcirc No

If you log out or close your browser now you will need to restart your application.

Previous

Next

Save

Declaration Selection

Disaster Loan Assistance

Federal Disaster Loans for Businesses, Private Nonprofits, Homeowners, and Renters

Disaster Loan Application Progress (

!!! ALERT !!! Please save your data by clicking the SAVE button shown in the upper right.

Declaration Selection

Please enter the State and County of the property damaged by the disaster.

*State *County Virginia v Fairfax v

* Select the Disaster that affected you.

Select	Disaster Name	Disaster Description	State	Disaster Date	Filing Deadline
۲	2020 AGENCY DISASTER IN VIRGINIA GEO - 1.50	2020 AGENCY DISASTER IN VIRGINIA GEO - 1.50	VA	1/30/2020	3/30/2020
0	2020 PRES IA DISASTER IN VIRGINIA GEO - 1.25	2020 PRES IA DISASTER IN VIRGINIA GEO - 1.25	VA	1/28/2020	3/30/2020
0	ALICE DCMS 2.0 SF LV PRES IA DISATSER	Alice DCMS 2.0 SF LV PRES IA Disaster	VA	11/1/2019	5/13/2020
0	NEW DCMS 2.0 PRES IA DISASTER FOR TRN/QA	NEW DCMS 2.0 PRES IA DISASTER FOR TRN/QA	VA	8/29/2018	10/29/2020
0	AUGUST DCMS 2.0 PRES IA DISASTER IN VA	AUGUST DCMS 2.0 PRES IA DISASTER IN VA	VA	8/15/2018	10/15/2020
0	NEW DCMS 2.0 PRES IA DISASTER IN VA	NEW DCMS 2.0 PRES IA DISASTER IN VA	VA	7/12/2018	9/10/2020
0		FEMA SCR 14936 Testing for DCMS 2.0	VA	5/23/2018	7/23/2020
0		NEW VA DISASTER IN DCMS 2.0 T2-DEVEVINT2	VA	5/1/2018	7/2/2020
0		qtp disaster desc	VA	9/19/2006	11/20/2999

If you log out or close your browser now you will need to restart your application.

Previous

Next

Save

On the same line as the "Save" icon you also can see the "Progress" of the Disaster Loan Application.

Enter your "State" and "County"

Certification and Executive Order

Save

Next

Read the "Warning", check "I Certify" then click "Next".

Disaster Loan Assistance

Federal Disaster Loans for Businesses, Private Nonprofits, Homeowners, and Renters

Disaster Loan Application Progress 🧧

Certification as to Truthful Information

By certifying this application, you certify thet all information in your application and submitted with your application is true and correct to the best of your knowledge, and that you will submit truthful information in the future.

WARNEING: Wheever wrongfully misapplies the proceeds of an SBA disaster loan shall be civilly liable to the Administrator in an amount equal to one-andone haf imms the original principal amount of the loan under 15 U.S.C. 656(b). In Addition, any false statement or miscrpresentation to SBA may result in criminal, civil or administrative sandinos including, but not limited to 11 lines and improvement, or both, under 15 U.S.C. 651, 10 U.S.C. 370(1), 10 U.S.C. 1014, 18 U.S.C. 1040, 18 U.S.C. 3571, and any other applicable laws; 2) treble damages and civil penalties under the False Claims Act, 31 U.S.C. 3702, 31 double damages and civil penalties under the Program Traud Civil Remedies Act, 31 U.S.C. 3802; and 4) suspension and/or detarment from all Federal procurement and non-procurement transactions. Statutory fines may increase if amended by the Federal Civil Penalties Inflation Adjustment Act Improvements Act of 2015

🔹 🛛 I Certify

If you log out or close your browser now you will need to restart your application.

Previous

Read the information, check "I have read..." then click "Next".

Disaster Loan Application Progress

STATEMENTS REQUIRED BY LAWS AND EXECUTIVE ORDERS

Coastal Barrier Resources Act (Public Law 97-348)

Applicants whose property has been determined by the Federal Emergency Management Agency's Flood Insurance Rate Maps (FIRM's), to be in a Coastal Barrier Resource Area (COBRA), are ineligible for SBA loan assistance due to Public Law.

The Coastal Barrier Resources Act (Public Law 97-348) prohibits Federal financial assistance to applicants located in the Coastal Barrier System. Consequently, under the provisions of the law, for those applicants in the Coastal Barrier Resource Area, SDA Disaster Assistance is prevented from making any loan for:

(1.) replacement or repair of physical damages or,

- (2.) funds for economic injury losses or,
- (3.) funds for relocations out of the Coastal Barrier Resources Area.

If you are a vacationer, or transient staying in the area on vacation, you may have eligibility for your personal property losses. To establish this eligibility you will be asked to provide documentation of your presence in the area at the time of the disaster and to support that your stay was temporary in nature.

REAL ESTATE REPAIRS/TEXAS HOMESTEAD LAW

If you intend to apply for any SBA funds to repair your home or family business, please carefully read and comply with the following. Texas law provides extensive protection for "homestead" property. Homestead property includes your personal residence, and, in many cases, your family business. Texas homestead alw directly affects SBA, as well as other lenders, who provide funds for the repair or acquisition of homestead property.

In order for SBA to place a valid lien on homestead property, you and a contractor must: 1) sign a Mechanic's and Materialman's Lien Contract (N & M Lien), Mechanic's Lien Note and Assignment of Mechanic's Lien, before you begin your repairs, and; 2) life the signed contract for record in the Country Recorder's office of the country where your property is located. If you are waiting on SBA funds to begin your repairs, SBA will prepare and include all required mechanic's lien documents with your closing papers, if and when your losn is approved.

I have read the Statements Required by Laws and Executive Orders.

If you log out or close your browser now you will need to restart your application.



Print

Filing Requirements

Disaster Loan Application #2000003700 Progress

Filing Requirements

The following sections are required for all loan applications. A green check mark indicates that a section has been completed. Alternate document delivery options are available if needed.

Complete the Disaster Home / Sole Proprietor Loan Application (SBA Form 5C).

Disaster Home / Sole Proprietor Loan Application

Complete and sign each **Request for Transcript of Tax Return** (IRS Form 4506-T) shown below. This income information, obtained from the IRS, will help us determine your repayment ability.

Request for Transcript of Tax Return

Complete preceding section(s) first.

Start

Read and accept the Truthful Information Certification.

Truthful Information Certification

Complete preceding section(s) first.

Submit Application and Supporting Documents.

Submit Application

Complete preceding section(s) first.

WHILE NOT NECESSARY TO ACCEPT YOUR APPLICATION, YOU MAY BE REQUIRED TO SUPPLY THE FOLLOWING INFORMATION TO PROCESS THE APPLICATION. IF REQUESTED, PLEASE PROVIDE WITHIN 7 DAYS OF THE INFORMATION REQUEST:

If any applicant has changed employment within the past two years, provide a copy of a current (within 1 month of the application date) pay stub for all applicants

If we need additional income information, you may be asked to provide copies of your Federal income tax returns, including all schedules

IF SBA APPROVES YOUR LOAN, WE MAY REQUIRE THE FOLLOWING ITEMS BEFORE LOAN CLOSING. WE WILL ADVISE YOU IN WRITING, OF THE DOCUMENTS WE NEED.

If you own your residence, a COMPLETE legible copy of the deed, including the legal description of the property

If the damaged property is your primary residence, proof of residency at the damaged address

If you had damage to a manufactured home, a copy of the title. If you own the lot where the home is located, a COMPLETE legible copy of the deed, including the legal description of the property

If you have damage to an automobile or other vehicle, proof of ownership (a copy of the registration, title, bill of sale, etc.)

Previous

OMB Control No. 3245-0018 Exp. 07/31/2021

To continue with the application process click "Start" to complete SBA Form 5C.

Completing Form 5C - Sole Proprietor Loan Application

Fill in the information blocks and then hit next. Fields marked with a red asterisk is a required field.

Disaster Loan Application	#2000003704	Progress:		1		Save
Primary Applicant 1	Information					
INFORMATION ABOUT THE	APPLICANT			CONTACT INFORMATIO)N	
	Copy User Registration I	nformation		*Check your preferred r	method of contact:	
*First Name	JOHN			O E-mail Address	E-mail Address	
Middle Name	WESLEY			Cell Phone	Cell Phone	
*Last Name	JONES			Home Phone	111-111-1111	
Suffix	Jr. 🖌 *Date of	of Birth 01/01/1975		O Work Phone	Work Phone	
*Social Security Number	111-22-3456	ן				
Marital Status	O Married	Not Married		Closest Relative Not Liv	ing with You:	
*Are you a U.S. Citizen?	() Yes	○ No		Name	Sam Jones	
*Are you an SBA Employee?	○ Yes	No		Phone Number	222-222-2222	
*Household Size	1			Those Home	222-222-2222	
*Do you own more than 50%	or are you a Managing Memb	er or General Partner of a corporatio	on, partnership, l	imited partnership, or LLC	? ® Yes	O No
MAILING ADDRESS						
*Address 101 HOMETO	WN ST					
*Zip 20170	*City HERNDON	✓ *State VA	County	Fairfax	~	
INCOME INFORMATION						
	oloyed 🛛 Self Empl	oved Retired	*Employer N	ame JWJ Builders		
*Total Annual Income (be		\$99,000.00)	none Number 111-222-34		
Note: Include all reoccurrin income, child support, alime		as employment, self-employment,	, part-time work,	social security, retirement	t income, disability income	, interest
Do not include one-time or	non-reoccurring income.					
					Add Joint /	pplicant
						_
Previous						Next



Form 5C continued - Damaged Property Information

		ty Information ollowing fields are require	d: Real Estate, Pe	rsonal Property, Automobil	e			
DAMAGED F	PROPERTY AD	DRESS						
	Same as	<u>primary applicant maili</u>	<u>ng address</u>					
*Address	101 HOME	TOWN ST						
*Zip	20170	*City HERNDON		✓ *State VA	*County F	airfax	~	
*Type of Da	mage:	Real Estate	Pe	rsonal Property		Automobile		
DAMAGED F	PROPERTY IN	FORMATION						
*Do you ow	n or rent this p	property?	Own	○ Rent				
*Is this prop	perty your Prin	nary Residence?	Yes	No				
*If No, pl	ease select fro	om the list below:						
🔿 Vacati	ion/secondary	home O I ow	vn the property but	a family member/friend lives i	n the property	0	Rental/Business Property	
INSURANCE	E INFORMATI	ON						
Please chec	ck all insuranc	ce in force for the damage	d property:			(describe)		
Homeowr	ner's 🗌 F	Flood 🗌 Automobile	Renter's	No Insurance		Other: Other Ins	surance Description	
*Policy	Туре	*Insurance Con	npany Name	Policy Number		Phone Number	Amount Received	
Llamaa	wner's	✓ True INS		000099991111		222-333-4444	\$0.00	delete
Homeo	ance	(

Fill in the information blocks and then hit next. Fields marked with a red asterisk is a required field.

Exp. 08/31/2021

Form 5C continued -Debts and Assets Information

Debts and Assets Inform	nation		
DEBTS I have no debts			
Mortgage Holder or Landlord's Nar	ne (Primary Residence)		
Name		Monthly Payment/Rent	Current Balance
Mortgage 1		\$1,000.00	\$60,000.00
2nd Mortgage Holder Name (if app Name	licable)	Monthly Payment/Rent	Current Balance
Name		Monthly Payment/Rent	Current Balance
Hume		Tionally rayment rent	
Note: Please complete the section be	low if the amounts are NOT included in your mortgage	e payment:	
Real Estate Taxes (per year)	Homeowner's Insurance (per year)	Condo/Townhome/H	OA/Co-Op Fees (per year)
\$2,500.00	\$1,000.00	\$250.00	
*Name of Creditor Add Debt	, credit cards, installment loans, student loans, etc.	Note: Only include debts that will la	rrent Balance
*Name of Creditor Add Debt ASSETS Pre-disaster values:	*Mo	onthly Payment Cur	-
*Name of Creditor Add Debt ASSETS Pre-disaster values: *Cash, Bank Accounts and Marketa	*Mo	onthly Payment Cur	-
*Name of Creditor Add Debt ASSETS Pre-disaster values: *Cash, Bank Accounts and Marketa *Retirement Accounts (e.g. IRAs, K	*Mo ble Securities (e.g. Stock & Bonds, CDs, etc.) (Not Geogh, TSP or other similar accounts)	onthly Payment Cur	rrent Balance
*Name of Creditor Add Debt ASSETS Pre-disaster values: *Cash, Bank Accounts and Marketa *Retirement Accounts (e.g. IRAs, K *Personal Property (furniture, appli	*Mo ble Securities (e.g. Stock & Bonds, CDs, etc.) (Not Geogh, TSP or other similar accounts)	onthly Payment Cur	rrent Balance \$95,000.00
*Name of Creditor Add Debt ASSETS Pre-disaster values: *Cash, Bank Accounts and Marketa *Retirement Accounts (e.g. IRAs, K *Personal Property (furniture, appli *Primary Residence	*Mo ble Securities (e.g. Stock & Bonds, CDs, etc.) (Not Geogh, TSP or other similar accounts)	onthly Payment Cur	rrent Balance \$95,000.00 \$20,000.00 \$35,000.00 \$250,000.00
*Name of Creditor Add Debt ASSETS Pre-disaster values: *Cash, Bank Accounts and Marketa *Retirement Accounts (e.g. IRAs, K *Personal Property (furniture, appli	*Mo ble Securities (e.g. Stock & Bonds, CDs, etc.) (Not Geogh, TSP or other similar accounts)	including retirement accounts)	rrent Balance \$95,000.00 \$20,000.00 \$35,000.00
*Name of Creditor Add Debt ASSETS Pre-disaster values: *Cash, Bank Accounts and Marketa *Retirement Accounts (e.g. IRAs, K *Personal Property (furniture, appli *Primary Residence	*Mo ble Securities (e.g. Stock & Bonds, CDs, etc.) (Not Geogh, TSP or other similar accounts) iances, vehicles, RVs, etc.)	including retirement accounts)	rrent Balance \$95,000.00 \$20,000.00 \$35,000.00 \$250,000.00
*Name of Creditor Add Debt ASSETS Pre-disaster values: *Cash, Bank Accounts and Marketa *Retirement Accounts (e.g. IRAs, K *Personal Property (furniture, appli *Primary Residence All Other Real Estate (describe)	*Mo ble Securities (e.g. Stock & Bonds, CDs, etc.) (Not Geogh, TSP or other similar accounts) iances, vehicles, RVs, etc.) Other Real Estate Descrip	including retirement accounts)	rrent Balance \$95,000.00 \$20,000.00 \$35,000.00 \$250,000.00
*Name of Creditor Add Debt ASSETS Pre-disaster values: *Cash, Bank Accounts and Marketa *Retirement Accounts (e.g. IRAs, K *Personal Property (furniture, appli *Primary Residence All Other Real Estate (describe)	*Mo ble Securities (e.g. Stock & Bonds, CDs, etc.) (Not Geogh, TSP or other similar accounts) iances, vehicles, RVs, etc.)	including retirement accounts)	rrent Balance \$95,000.00 \$20,000.00 \$35,000.00 \$250,000.00
*Name of Creditor Add Debt ASSETS Pre-disaster values: *Cash, Bank Accounts and Marketa *Retirement Accounts (e.g. IRAs, K *Personal Property (furniture, appli *Primary Residence All Other Real Estate (describe) OTHER DISASTER ASSISTANCE FEMA Registration Number	*Mo ble Securities (e.g. Stock & Bonds, CDs, etc.) (Not Geogh, TSP or other similar accounts) iances, vehicles, RVs, etc.) Other Real Estate Descrip	including retirement accounts)	rrent Balance \$95,000.00 \$20,000.00 \$35,000.00 \$250,000.00
*Name of Creditor Add Debt ASSETS Pre-disaster values: *Cash, Bank Accounts and Marketa *Retirement Accounts (e.g. IRAs, K *Personal Property (furniture, appli *Primary Residence All Other Real Estate (describe) OTHER DISASTER ASSISTANCE FEMA Registration Number	*Mo ble Securities (e.g. Stock & Bonds, CDs, etc.) (Not Geogh, TSP or other similar accounts) iances, vehicles, RVs, etc.) Other Real Estate Descrip A Registration Number d any grant award (i.e. city grants, county grants, st	including retirement accounts)	rrent Balance \$95,000.00 \$20,000.00 \$35,000.00 \$250,000.00 \$0.00

Fill in the information blocks and then hit next. Fields marked with a red asterisk is a required field.

Form 5C continued - Disclosure Statements

Disaster Loan Application #2000003704

Progress:

Save

Disclosure Statements

		•			
*1.	Are you delinquent on any Federal taxes, Federal loans, Federal grants, or 60 days past due on any child support obligation?			○ Yes	No
*2.	2. Are you currently a defendant in any lawsuits or have pending judgements against you?				No
*3. Are you currently suspended or debarred from contracting with Federal government or receiving Federal grants or loans?				○ Yes	No
* 4.	 Do you have federal loans, federally guaranteed loans, or previous SBA loans? 				No
* 5.	Are you engaged in the production or distribution of any product that has been determined to be obscene by a court of competent jurisdiction?				IN NO
*6.	In the past year, have you been convicted of a felony committed in connection with a riot or civil disorder?			\bigcirc Yes	No
*7.	Are you presently, a) subject to an indictment, criminal information, arraignment, o any jurisdiction; b) have you been arrested in the past six months for any criminal violation have you ever: 1) been convicted, 2) plead guilty, 3) plead nolo contend any form of parole or probation (including probation before judgment)?	offense; c) for any criminal offense -other t	han a minor vehicle	0.00	® No
BUSI	NESS ACTIVITY				
Pucie	less Activity	*Date Business Established	Number of E	mployees (pre-disaster)
DUSII					

REPRESENTATIVE INFORMATION

If you have paid a representative (packager, attorney, accountant, etc.) to assist you in completing the application, please complete the section below.

Representative Name	Street Address	City	State	Zip	Fee charged or agreed upon
Representative Name	Street Address	City		Zip	Fee charged or agreed up

Previous

OMB Control No. 3245-0018 Exp. 08/31/2021

Fill in the information as required and then hit next.

Fields marked with a red asterisk is a required field.

Form 5C continued - Consent and Additional Comments

Save

Read the information, check "All the information..." then click "Next".

Additional Comments are used for clarifying or additional information.

Click "Next" to continue the process.

Disaster Loan Application #2000003700

Progress:

Additional Comments

ADDITIONAL COMMENTS

4000 character(s) left.

Previous

SBA has my permission, as required by the Privacy Act, to release any information collected in connection with this application to Federal, state, local, tribal or nonprofit organizations (e.g. Red Cross, Salvation Army, Mennonite Disaster Services, SBA Resource Partners) for the purpose of assisting me with my SBA application, evaluating my eligibility for additional disaster assistance, or notifying me of the availability of such assistance.

Progress:

I authorize my insurance company, bank, financial institution, or other creditors to release to SBA all records and financial information necessary to process this application

If my loan is approved, I may be eligible for additional funds to safeguard my property from damages similar to those caused by this disaster. Although it is not necessary for me to provide with my application, a description and cost estimate will be required prior to SBA approval of the mitigation measure.

I have received and read a copy of the "STATEMENTS REQUIRED BY LAWS AND EXECUTIVE ORDERS" which was attached to this application.

CERTIFICATION AS TO TRUTHFUL INFORMATION: By signing this application, you certify that all information in your application and submitted with your application is true and correct to the best of your knowledge, and that you will submit truthful information in the future.

WARNING: Whever wrongfully misapplies the proceeds of an SBA disaster loan shall be civilly liable to the Administrator in an amount equal to one-and-one half times the original principal amount of the loan under 15 U.S.C. 636(b). In addition, any false statement or misrepresentation to SBA may result in criminal, civil or administrative sanctions including, but not limited to 1) fines and imprisonment, or both, under 15 U.S.C. 645(1), to 465, 18 U.S.C. 1001, 18 U.S.C. 1014, 18 U.S.C. 1040, 18 U.S.C. 311, and any other applicable laws; 2) treble damages and civil penalties under the False Claims Act, 31 U.S.C. 3229; 3) double damages and civil penalties under the Program Fraud Civil Remedies Act, 31 U.S.C. 3302; and 4) suspension and/or detament from all Federal procurement and non-procurement transactions. Statutory fines may increase if amended by the Federal Civil Penalties Inflation Adjustment Act. Improvements Act of 2015.

All the information on this application and any documents provided is true to the best of my knowledge and you may rely on it to provide disaster loan assistance. All damages claimed are a direct result of the declared disaster. I understand that I could lose my benefits and could be prosecuted by the U.S. Attorney for making false statements. Reference 18 U.S.C. 1001 and / or 15 U.S.C. 645.

Previous

Disaster Loan Application #2000003700

Consent

CONSENT

Next OMB Control No. 3245-0018 Exp. 08/31/2021



Form 5C continued - Affiliated Businesses

Disaster Loan Application #2000003704 Progress

Affiliated Businesses

Please complete the affiliate information below for each applicant and/or owner that owns more than 50% of, or are a Managing Member or General Partner of a corporation, partnership, limited partnership, or LLC.

After you've entered the affiliated business information, click "Save" to add it to your list.

Affiliated Businesses —					
Annated Busiliesses					
*Applicant or Owner Name fo JOHN WESLEY JONES Jr. ~	or Affiliate Details	•			
*Business Name	*EIN	*Organization Type	<u>*% Ow</u> ned	Title	
JWJ BULDERS	89-9988888	LLC, LLP, OR LLE 🖌	100	President	~
*Address Line 1					
101 HOMETOWN ST					
Address Line 2					
*Zip Code City	*State	County			
20170 HERNDON	✓ VA	FAIRFAX 🗸			
			[Cancel	Save

The names listed below are the applicants or owners that answered YES to "Do you own more than 50% or are you a Managing Member or General Partner of a corporation, partnership, limited partnership, or LLC?" If the answer was entered incorrectly for any applicant or owner, click the "Remove" button to change the answer to NO and remove them from this list.

Remove JOHN WESLEY JONES Jr.					
Affiliate Name	EIN	Туре	% Owned		
Please enter affiliated business information for JOHN WESLEY JONES Jr.,					

Previous

Fill out the Affiliated Business information then click "Save".

To continue the process click "Next".

Next

Completing IRS Form 4506-T

Filing Requirements

The following sections are required for all loan applications. A green check mark indicates that a section has been completed. Alternate document delivery options are available if needed.

✔ Disaster Home / Sole Proprietor Loan Application	Update
Complete and sign each Request for Transcript of Tax Return (IRS Form 4506 obtained from the IRS, will help us determine your repayment ability.	6-T) shown below. This income information,
JOHN WESLEY JONES Jr.	Start
JWJ BULDERS	Start
Read and accept the Truthful Information Certification.	
Truthful Information Certification	Complete preceding section(s) firs

Submit Application

Complete preceding section(s) first.

WHILE NOT NECESSARY TO ACCEPT YOUR APPLICATION, YOU MAY BE REQUIRED TO SUPPLY THE FOLLOWING INFORMATION TO PROCESS THE APPLICATION. IF REQUESTED, PLEASE PROVIDE WITHIN 7 DAYS OF THE INFORMATION REQUEST:

If any applicant has changed employment within the past two years, provide a copy of a current (within 1 month of the application date) pay stub for all applicants

If we need additional income information, you may be asked to provide copies of your Federal income tax returns, including all schedules

IF SBA APPROVES YOUR LOAN, WE MAY REQUIRE THE FOLLOWING ITEMS BEFORE LOAN CLOSING. WE WILL ADVISE YOU IN WRITING, OF THE DOCUMENTS WE NEED.

Form 5C, the tax transcript information will need to be completed.

Once you have finished the SBA

Request for Transcript of Tax Return

Form 4506T can be submitted electronically, via upload or offline. If the eSign option populates click through the options until the document is successfully completed. If you upload the document you would save it on your desktop, select browse and then upload.

Disaster Loan Application #2000003700 Progress

Request for Transcript of Tax Return

SBA requires you to complete the IRS Form 4506-T as a part of your disaster loan application submission. The form authorizes the IRS to provide federal income tax information directly to SBA. Please use this page to enter the additional data needed to populate IRS Form 4506-T.

Name shown on tax return. If a joint return, the name shown first. JOHN $\rm W$ JONES Jr.

First SSN, individual taxpayer identification number, or employer identification number 123-45-6789

Current address (including apt., room, or suite no.), city, state, and ZIP code 101 HOMETOWN ST, HERNDON, VA 20170 $\,$

Previous address shown on the last return filed if different from current address

2018, 2017

Address Line 1	Address Line 2	City	State Zip Code
Tax Form Number(s)	Year or period requested		

Signature of taxpayer(s).

1040

I declare that I am either the taxpayer whose name is shown on line 1a or 2a, or a person authorized to obtain the tax information requested. If the request applies to a joint return, at least one spouse must sign. If signed by a corporate officer, 1 percent or more shareholder, partner, managing member, guardian, tax matters partner, executor, receiver, administrator, trustee, or party other than the taxpayer, I certify that I have the authority to execute Form 4506-T on behalf of the taxpayer.

NOTE: For transcripts being sent to a third party, this form must be received within 120 days of the signature date.

* Signatory attests that he/she has read the attestation clause and upon so reading declares that he/she has the authority to sign the Form 4506-T.

Previous



Save

OMB Control No. 1545-1872

Request for Transcript of Tax Return -Download / Upload

Disastar Lean Application #2000002700 Dragrace

If you chose to deliver a copy this	Request for Transcript of Tax Return - Download / Upload
alert will appear. And you will no	• Download the completed Request for Transcript Of Tax Return for JOHN WESLEY JONES Jr.
longer be able to upload	The data collection for your <i>Request for Transcript of Tax Return (IRS Form 4506-T)</i> is complete. Click the download button below to save your document.
information. The document will	Download
have to be submitted offline.	• Sign and date the document.
	Once downloaded and printed, be sure to sign and date the document.
	• Include the signed document with your application.
	Scan and attach your signed Request for Transcript of Tax Return (IRS Form 4506-T).
ALERT - Documents Required	File Name Upload
This is a required document. The signed copy of this document must be manually delivered to the SBA by one of the methods specified for your region as outlined on the document delivery options link on this page.	Attached file must be an unprotected file in PDF format less than 38MB.
Be sure to include your full name and application number on all correspondence submitted to the SBA.	OR
NOTE: You may still submit your application online, however, the approval process WILL NOT BEGIN until this document has been provided to the SBA.	If you are unable to attach a signed copy of the printed document, you may skip this step and submit it offline by other methods outlined in the <u>document delivery options</u> page.
	The signed paper document must be received by the SBA before processing of your application can begin.
I Understand	☑ I agree to deliver a copy of the completed document to the SBA.

Previous

Next

Request for Transcript of Tax Return -Download / Upload

Save

Once you have downloaded
your tax returns you can
upload.

Disaster Loan Application #2000003700 Progress

Request for Transcript of Tax Return - Download / Upload

Download the completed Request for Transcript Of Tax Return for JOHN WESLEY JONES Jr.

The data collection for your Request for Transcript of Tax Return (IRS Form 4506-T) is complete. Click the download button below to save your document.



· Sign and date the document.

Once downloaded and printed, be sure to sign and date the document.

· Include the signed document with your application.

Scan and attach your signed Request for Transcript of Tax Return (IRS Form 4506-T).

File Name Browse ... ELA2000003700-JOHN W JONES Jr-Request for Transcript of Tax Return Upload Attached file must be an unprotected file in PDF format less than 38MB.

OR

If you are unable to attach a signed copy of the printed document, you may skip this step and submit it offline by other methods outlined In the document delivery options page.

The signed paper document must be received by the SBA before processing of your application can begin.

□ I agree to deliver a copy of the completed document to the SBA.

Previous

Successfully Uploaded will appear when finished. Then click "Next" to continue the process.

Disaster Loan Application #2000003700 Progress

III ALERT III Please save your data by clicking the SAVE button shown in the upper right.

Request for Transcript of Tax Return - Download / Upload

• Download the completed Request for Transcript Of Tax Return for JOHN WESLEY JONES Jr.

The data collection for **your** Request for Transcript of Tax Return (IRS Form 4506-T) is complete. Click the download button below to save **your** document.



Sign and date the document.

Once downloaded and printed, be sure to sign and date the document.

· Include the signed document with your application.

Your document has been successfully uploaded.

The file ELA2000003700-JOHN W JONES Jr. Request for Transcript of Tax Return.pdf has been associated with your application. Remove this file to replace it.

Click the Next button to continue



Save

Filing Requirements

Once the tax returns are complete sign the final Truthful Information Statement.

ŚВ

Disaster Loan Application #2000003704 Progress	Disaster Loan Application #2000003700 Progress
Filing Requirements	
The following sections are required for all loan applications. A green check mark indicates that a section has been completed. Alternate document delivery options are available if needed.	Certification as to Truthful Information
Complete the Disaster Home / Sole Proprietor Loan Application (SBA Form 5C).	By certifying this application, you certify that all information in your application and submitted with your application is true and correct to the best of your knowledge, and that you will submit truthful information in the future.
Complete and sign each Request for Transcript of Tax Return (IRS Form 4506-T) shown below. This income information, obtained from the IRS, will help us determine your repayment ability.	WARNING: Whoever wrongfully misapplies the proceeds of an SBA disaster loan shall be civilly liable to the Administrator in an amount equal to one-and- one half times the original principal amount of the loan under 15 U.S.C. 636(b). In addition, any false statement or misrepresentation to SBA may result in
✓ JOHN WESLEY JONES Jr. Document attached Update ✓ JWJ BULDERS Document attached Update	criminal, civil or administrative sanctions including, but not limited to: 1) fines and imprisonment, or both, under 15 U.S.C. 645, 18 U.S.C. 1001, 18 U.S.C. 1014, 18 U.S.C. 1040, 18 U.S.C. 3571, and any other applicable laws; 2) treble damages and civil penalties under the False Claims Act, 31 U.S.C. 3729; 3) double damages and civil penalties under the Program Fraud Civil Remedies Act, 31 U.S.C. 3802; and 4) suspension and/or debarment from all Federal
Read and accept the Truthful Information Certification. Truthful Information Certification Start	procurement and non-procurement transactions. Statutory fines may increase if amended by the Federal Civil Penalties Inflation Adjustment Act Improvements Act of 2015
Submit Application and Supporting Documents.	🔹 🗹 I Certify
Submit Application Complete preceding section(s) first.	
WHILE NOT NECESSARY TO ACCEPT YOUR APPLICATION, YOU MAY BE REQUIRED TO SUPPLY THE FOLLOWING INFORMATION TO PROCESS THE APPLICATION. IF REQUESTED, PLEASE PROVIDE WITHIN 7 DAYS OF THE INFORMATION REQUEST:	Previous

Submit Application

Disaster Loan Application #2000003700 Progress

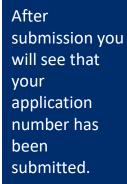
Filing Requirements

The following sections are required for all loan applications. A green check mark indicates that a section has been completed. Alternate <u>document delivery</u> options are available if needed.

Complete the Disaster Home / Sole Proprietor Loan Application (SBA Form 5C).		
V Disaster Home / Sole Proprietor Loan Application	Updat	te
Complete and sign each Request for Transcript of Tax Return (IRS Form 4506-T) shown below obtained from the IRS, will help us determine your repayment ability.	. This income information	١,
✔ JOHN WESLEY JONES Jr.	Document attached Updat	te
Read and accept the Truthful Information Certification.		
Truthful Information Certification	Updat	te
Submit Application and Supporting Documents.		
Preview Electronic Loan Application	Previe	w
Submit Application	Submi	it

Finally you can submit your application when the "Submit" icon appears.

Application Submission Confirmation





Please download and retain your submitted document(s) for your records.

Click here to return to your home page.

If you are finished, you can log out of the application. Logging out of the application will clear your activity from your browser's memory. This is especially important if you use a shared or public computer.

Message Center



FAQs Help Contact Us My Account Logout 🕋

Loan Information Search Declarations

tions Apply Online Message Center

Disaster Loan Assistance

Federal Disaster Loans for Businesses, Private Nonprofits, Homeowners, and Renters

Message Center

Click on any message to view the contents. Clicking the Delete link will delete the message immediately.

Subject	Received	
SBA Application No. 2000003700 - Submit Confirmation	3/14/2020 4:11:39 PM	<u>Delete</u>

« Home Page

SBA.gov

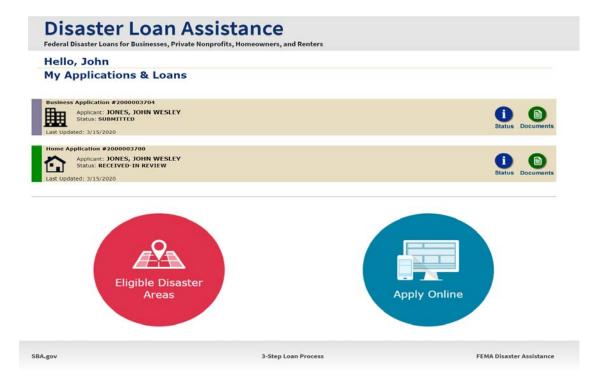
3-Step Loan Process

FEMA Disaster Assistance

Home Page

After competing application you automatically return to the home page.

From here you can check the status of your application by clicking the "Status" icon.



Application Status

Disaster Loan Assistance

ederal Disaster Loans for Businesses, Private Nonprofits, Homeowners, and Renters

Application Status

BA.gov

Current Application Status: RECEIVED-IN REVIEW		
Application Number:	200003700	
Loan Type:	Home	
Disaster Name:	VA-00485 - 2020 AGENCY DISASTER IN VIRGINIA GEO - 1.50	
Status Change Date:	March 14, 2020	
Status Description:	We received your SBA disaster loan application and we are reviewing it to make sure you have submitted the required documents needed to process your loan request. We will contact you if you need to submit additional information in order to complete your loan application.	r
« Home Page		
	3-Step Loan Process	FEMA Disaster
	3-Step Loan Process	

Special Note

If you receive a message like the one below, depress "SAVE" so that you don't lose your information.

reveral Disaster Loans for Dusinesses, ritvate nonpronts, noneowners, and renters

Disaster Loan Application #2000003701 Progress

!!! ALERT **!!!** Please save your data by clicking the SAVE button shown in the upper right.

Personal Real Estate Owned

Please provide the information for real estate owned by CHADWICK R NELSON. List each parcel separately. • Click "Add Another" to enter a new property Save